

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

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# FSC Daily Report

17/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,898.87	0.1	5.2	23.2	21.2	3.6	3.0	1.67%
MSCI Emerging Markets Index	1,125.23	1.1	4.6	14.4	15.1	1.8	1.7	2.66%
MSCI FM FRONTIER MARKETS	558.13	0.5	4.8	-	12.1	0.2	1.6	4.07%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	598.15	(0.0)	5.0	11.2	13.9	1.6	1.7	3.89%
Muscat Stock Exchange MSX 30 Index	4,465.49	(0.3)	(2.4)	9.6	12.4	0.6	0.8	6.14%
Tadawul All Share Index	12,249.14	(1.0)	1.8	19.9	22.2	2.4	2.3	3.63%
Dubai Financial Market General Index	5,377.57	0.3	4.2	9.4	11.3	1.5	1.1	4.50%
FTSE ADX GENERAL INDEX	9,567.80	(0.6)	1.6	17.2	21.5	2.6	2.3	2.11%
Qatar Exchange Index	10,610.42	0.1	0.4	11.6	14.1	1.3	1.5	4.03%
Bahrain Bourse All Share Index	1,894.70	0.0	(4.6)	15.3	11.1	1.3	0.9	3.85%
Boursa Kuwait All Share Price Return Ir	8,020.16	(0.1)	8.9	20.8	20.8	1.9	1.5	8.88%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	593.03	1.1	4.1	15.9	17.0	1.8	1.7	2.58%
MSCI AC Asia Ex. Japan Index	729.11	1.1	3.6	15.4	16.8	1.7	1.7	0.00%
Nikkei 225	39,174.25	0.1	(1.8)	20.1	25.5	2.1	1.9	1.75%
S&P/ASX 200	8,537.11	(0.2)	4.6	21.6	19.2	2.5	2.2	3.39%
Hang Seng Index	22,616.23	(0.0)	12.7	11.2	11.0	1.2	1.1	3.70%
NSE Nifty 50 Index	22,959.50	0.1	(2.9)	21.4	23.9	3.4	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.27	(0.3)	9.1	16.4	16.2	2.2	1.9	3.09%
MSCI Emerging Markets Europe Index	133.57	(0.1)	12.8	7.8	7.1	1.2	1.0	3.75%
FTSE 100 Index	8,753.20	0.2	7.1	14.7	14.0	2.0	1.7	3.56%
Deutsche Boerse AG German Stock Inc	22,694.25	0.8	14.0	18.8	15.4	2.0	1.6	2.50%
CAC 40	8,180.76	0.0	10.8	16.2	16.1	2.0	1.8	3.01%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,072.11	(0.0)	4.2	27.6	23.8	5.1	4.2	1.27%
S&P 500 INDEX	6,114.63	(0.0)	4.0	27.6	23.6	5.3	4.3	1.23%
Dow Jones Industrial Average	44,546.08	(0.4)	4.7	24.4	21.2	5.9	4.7	1.58%
NASDAQ Composite Index	20,026.77	0.4	3.7	41.9	38.9	7.4	6.0	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	569.43	-0.1	3.6	-31%	149%
Gold Spot \$/Oz	2,901.41	0.7	10.6	-1%	176%
BRENT CRUDE FUTR Apr25	74.98	0.3	1.0	-12%	62%
Generic 1st'OQA' Future	77.59	0.7	2.0	-38%	320%
LME COPPER 3MO (\$)	9,477.00	-0.1	8.1	-13%	119%
SILVER SPOT \$/OZ	32.44	1.0	12.2	-7%	171%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,465.49							
Change	-13.54	-0.30%						
Previous Close	4,479.03		Financial Sector	7,775.27	7,818.84	-0.56%	-0.62%	0.64%
Open	4,479.03		Industry Sector	5,566.68	5,583.06	-0.29%	2.91%	5.62%
Day's High	4,485.68		Services Sector	1,661.01	1,662.87	-0.11%	-1.85%	-4.71%
Day's Low	4,460.00							
YTD Change	-2.43%							
Volume Mn	12.57							
MSX30 Value Traded Mn	12.82							
Traded Securities	50							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GULF HOTELS (OM)	3.850	10.00%	FINANCIAL CORPORATION	0.047	-9.62%	AHLI BANK	0.173	3509.50
OMINVEST BONDS 24	0.082	2.50%	AL SUWADI POWER	0.067	-2.90%	OQ BASE INDUSTRIES	0.100	2388.39
ABRAJ ENERGY SERVICES	0.240	2.13%	SHARQIYAH DESALINATION	0.135	-2.88%	OQ EXPLORATION AN	0.315	1307.89
OQ EXPLORATION AND PRODUCTION	0.315	1.61%	ALBATINAH POWER	0.068	-2.86%	OQ GAS NETWORKS	0.130	683.62
SEMBCORP SALALAH	0.094	1.08%	GALFAR ENGINEERING & CONTRACTING	0.072	-2.70%	BANK MUSCAT	0.254	622.84

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,249.14		Tadawul Banks	12,624.18	12,786.19	-1.27%	-0.97%	-0.69%
Change	-122.93	-0.99%	Tadawul Energy	5,258.96	5,278.54	-0.37%	-0.35%	-0.24%
Previous Close	12,372.07		Tadawul Utilities	13,182.34	13,578.48	-2.92%	-2.82%	-5.59%
Open	12,360.97		Tadawul Telecom	8,382.80	8,489.52	-1.26%	-2.16%	-1.36%
Day's High	12,366.01		Tadawul Insurance	10,541.86	10,703.03	-1.51%	-1.83%	-2.45%
Day's Low	12,238.51		Tadawul Retailing	7,972.06	8,021.27	-0.61%	-1.12%	-0.15%
YTD Change	1.77%		Tadawul Food & Beverages	6,110.04	6,081.94	0.46%	-0.44%	-1.44%
Volume Mn	170,434.63		Tadawul Media	27,582.42	27,847.30	-0.95%	-5.16%	-12.43%
Value Traded Mn	4,463.00		Tadawul Materials	5,494.00	5,546.60	-0.95%	-1.18%	-1.70%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,794.91	15,720.53	0.47%	-0.50%	-0.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ARABIAN INTERNET & COMMUNICA	333.6	4.38%	ARABIAN FOOD & DAIRY FACTORI	90.00	-7.22%	AL-BAHA DEVELOPMI	0.44	25416.68
ABDULLAH SAAD MOHAMMED ABO M	42.9	3.50%	ANAAM INTERNATIONAL HOLDING	25.05	-4.39%	TOURISM ENTERPRIS	0.89	11518.47
AL-HASSAN G.I. SHAKER CO	29.15	3.37%	GROUP FIVE PIPE SAUDI LTD	41.80	-3.80%	SAUDI ARABIAN OIL C	27.65	6623.45
SHATIRAH HOUSE RESTAURANT CO	23.18	3.30%	NASEEJ INTERNATIONAL TRADING	107.80	-3.75%	DAR AL ARKAN REAL	17.36	4951.85
NATIONAL GYPSUM	22.28	2.11%	ACWA POWER CO	380.60	-3.35%	ELECTRICAL INDUSTR	7.07	3461.41

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,377.57							
Change	15.61	0.29%						
Previous Close	5,361.96		<b>Real Estate &amp; Construction</b>	NA/NA	NA/NA	NA/NA	NA/NA	NA/NA
Open	5,361.96		<b>Banking</b>	NA/NA	NA/NA	NA/NA	NA/NA	NA/NA
			<b>Investment and Financial</b>	NA/NA	NA/NA	NA/NA	NA/NA	NA/NA
Day's High	5,386.98		<b>Insurance</b>	NA/NA	NA/NA	NA/NA	NA/NA	NA/NA
Day's Low	5,347.59		<b>Consumer Staples</b>	NA/NA	NA/NA	NA/NA	NA/NA	NA/NA
YTD Change	0.04		<b>Services</b>	NA/NA	NA/NA	NA/NA	NA/NA	NA/NA
			<b>Industrial</b>	NA/NA	NA/NA	NA/NA	NA/NA	NA/NA
Volume Mn	178,718.48		<b>Telecommunication</b>	NA/NA	NA/NA	NA/NA	NA/NA	NA/NA
Value Traded Mn	519.49		<b>Transportation</b>	NA/NA	NA/NA	NA/NA	NA/NA	NA/NA
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES ISLAMIC BANK	11.35	14.65%	DUBAI ISLAMIC INSURANCE CO	0.41	-4.65%	DRAKE & SCULL INTEI	0.34	41,528.51
NATIONAL CEMENT CO	3.46	14.57%	EMAAR DEVELOPMENT PJSC	13.4	-4.63%	UNION PROPERTIES F	0.41	27,039.83
EMAAR PROPERTIES PJSC	14.05	2.55%	DUBAI REFRESHMENTS COMPANY	19.5	-3.47%	EMAAR PROPERTIES I	14.05	15,025.17
AL RAMZ CORPORATION INVESTME	1.33	2.31%	SHUAA CAPITAL PSC	0.237	-2.87%	DUBAI ELECTRICITY &	2.72	13,419.82
UNION PROPERTIES PJSC	0.41	1.23%	EMIRATES INTEGRATED TELECOMM	7.88	-2.72%	EMAAR DEVELOPMEI	13.40	12,868.62

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,567.80							
Change	-57.88	-0.60%						
Previous Close	9,625.68		<b>Financial</b>	17,116.90	17,172.68	-0.32%	-0.32%	-0.29%
Open	9,625.68		<b>Telecommunication</b>	4,047.47	4,140.80	-2.25%	-2.25%	-3.63%
			<b>Consumer Services</b>	10,193.99	10,373.79	-1.73%	-1.73%	-18.52%
Day's High	9,636.39		<b>Basic Material</b>	4,707.73	4,733.08	-0.54%	-0.54%	0.91%
Day's Low	9,560.22		<b>Industrials</b>	2,616.38	2,631.36	-0.57%	-0.57%	-2.92%
YTD Change	1.58%		<b>Utilities</b>	12,475.25	12,276.60	1.62%	1.62%	0.64%
			<b>Energy</b>	2,301.64	2,311.20	-0.41%	-0.41%	1.28%
Volume Mn	230,925.48		<b>Health Care</b>	2,295.48	2,351.21	-2.37%	-2.37%	-9.85%
Value Traded Mn	883.83		<b>Real Estate</b>	12,859.57	13,393.91	-3.99%	-3.99%	14.08%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.31	9.93%	SHARJAH CEMENT & INDUS DEVEL	0.593	-5.87%	ABU DHABI NATIONA	0.60	21729.25
ABU DHABI SHIP BUILDING CO	6.45	5.22%	FUJAIRAH CEMENT INDUSTRIES	0.3	-4.46%	RAK PROPERTIES	1.37	15139.72
ABU DHABI AVIATION CO	5.81	5.06%	ALKHALEJ INVESTMENT	4.3	-4.23%	MULTIPLY GROUP	1.93	13821.28
PALMS SPORTS P.J.S.C	8.7	2.96%	ALDAR PROPERTIES PJSC	8.84	-3.81%	ESHRAQ INVESTMEN'	0.33	13795.39
ABU DHABI NATIONAL HOTELS	0.604	2.54%	GULF PHARMACEUTICAL IND PSC	1.43	-3.38%	ALDAR PROPERTIES P	8.84	12376.85

Source: FSC

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### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,610.42							
Change	5.53	0.05%						
Previous Close	10604.89		<b>Total Return</b>	24,197.34	24,184.71	0.05%	-0.08%	-0.53%
Open	10604.89		<b>Rayan Islamic</b>	4,919.36	4,914.80	0.09%	-0.11%	-0.55%
Day's High	10616.58		<b>All Share</b>	3,772.84	3,771.19	0.04%	-0.05%	-0.56%
Day's Low	10576.8		<b>Banks &amp; Finance</b>	4,636.56	4,637.00	-0.01%	-0.05%	0.12%
YTD Change	0.003720532		<b>Industrials</b>	4,278.93	4,276.37	0.06%	0.08%	-2.33%
Volume Mn	186.023		<b>Transportation</b>	5,280.37	5,300.88	-0.39%	0.12%	0.54%
Value Traded Mn	376.0956		<b>Real Estate</b>	1,618.77	1,621.52	-0.17%	0.08%	-0.37%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,342.06	2,330.31	0.50%	0.14%	-2.50%
			<b>Telecommunications</b>	1,977.15	1,969.51	0.39%	-1.06%	-1.87%
			<b>Consumer Goods</b>	7,884.98	7,846.35	0.49%	0.04%	0.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
SALAM INTERNATIONAL INVESTME	0.71	2.90%	QATAR ALUMINIUM MANUFACTURING	1.34	-1.55%	EZDAN HOLDING GR	1.06	39631.36
AL AHLI BANK	3.60	2.16%	MEKDAM HOLDING GROUP	3.39	-0.85%	SALAM INTERNATION	0.71	28150.67
ZAD HOLDING CO	15.69	2.15%	BALADNA	1.30	-0.77%	MAZAYA REAL ESTAT	0.58	12452.61
EZDAN HOLDING GROUP	1.06	1.83%	UNITED DEVELOPMENT CO	1.10	-0.72%	MESAIEED PETROCHE	1.47	12195.08
QLM LIFE & MEDICAL INSURANCE	2.03	1.65%	QATAR NATIONAL BANK	16.43	-0.61%	QATAR ALUMINIUM N	1.34	9525.60

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,894.70							
Change	0.82	0.04%						
Previous Close	1,893.88		<b>MSCI Bahrain</b>	153.84	153.82	0.01%	0.01%	0.42%
Open	1,893.88		<b>MSCI Bahrain Domestic Islamic</b>	60.18	60.36	-0.29%	-0.30%	0.00%
Day's High	1896.530		<b>MSCI Bahrain Net TR USD</b>	420.07	420.07	0.00%	0.00%	0.43%
Day's Low	1890.530							
YTD Change	-4.59%							
Volume Mn	622.59							
Value Traded Mn	0.126							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.13	7.76%	ALUMINIUM BAHRAIN BSC	1.02	-0.98%	ALUMINIUM BAHRAII	1.02	292886.12
ARAB BANKING CORP BSC-\$US	0.38	2.74%	NATIONAL BANK OF BAHRAIN BSC	0.48	-0.21%	ARAB BANKING CORP	0.38	100.00
-	-	-	-	-	-	NATIONAL BANK OF B	0.48	51.70
-	-	-	-	-	-	APM TERMINALS BA	1.11	42.50
-	-	-	-	-	-	SEEF PROPERTIES	0.12	37.19

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,020.16							
Change	-7.78	-0.10%	<b>Industrials</b>	748.31	750.35	-0.27%	1.61%	3.41%
Previous Close	8,027.94		<b>Banks</b>	2,004.79	2,003.85	0.05%	3.24%	10.77%
Open	8,028.86		<b>Consumer Service</b>	1,012.07	1,048.04	-3.43%	-1.89%	1.34%
			<b>Technology</b>	1,258.57	1,324.05	-4.95%	20.14%	20.98%
Day's High	8,041.73		<b>Real Estate</b>	1,533.85	1,538.31	-0.29%	2.07%	13.36%
Day's Low	8,016.21		<b>Financial Services</b>	1,543.63	1,550.20	-0.42%	0.36%	2.19%
YTD Change	8.93%		<b>Telecom</b>	1,058.37	1,060.59	-0.21%	4.46%	3.99%
			<b>Health Care</b>	453.30	444.22	2.04%	-2.22%	-1.09%
Volume Mn	0.67		<b>Insurance</b>	2,135.38	2,148.90	-0.63%	4.58%	3.90%
Value Traded Mn	200.71		<b>Basic Materials</b>	917.60	916.66	0.10%	4.11%	0.70%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
HAYAT COMMUNICATIONS	71.50	6.72%	AVIATION LEASE AND FINANCE C	126.00	-95.66%	KUWAIT BUSINESS TC	166.00	140970.33
COMBINED GROUP CONTRACTING	667.00	5.04%	NATIONAL INTERNATIONAL CO	159.00	-14.52%	OULA FUEL MARKETII	715.00	127426.26
FUTURE KID ENTERTAINMENT AND	126.00	5.00%	GULF FRANCHISING HOLDING CO	81.90	-4.99%	ARZAN FINANCIAL GF	291.00	41771.31
ENERGY HOUSE HOLDING CO KSCP	308.00	4.41%	AUTOMATED SYSTEMS CO KSCC	173.00	-4.95%	PRIVATIZATION HOLL	55.00	24571.76
NATIONAL INDUSTRIES CO KSC	229.00	4.09%	UNITED REAL ESTATE COMPANY	166.00	-4.60%	NATIONAL INTERNAT	159.00	24022.74

Source: FSC